

OUR COLLECTIVE IMPACT

Broad and effective grant making is our main objective. We delight in bringing together generous people with a wide variety of interests and a common vision to strengthen our community. We delight even more when, on their behalf, we provide grants for parishes, schools, the Diocese of San José and other Catholic or non-Catholic organizations to support effective and vital programs in our local community and beyond. This is our collective impact!

The Foundation's grant making impacts organizations across many different areas of need and service. Some grants are awarded to the same organization every year, some are directed by donors, and some are awarded based on applications. Our grants are making an impact in areas such as evangelization, education, serving the poor, improving parish life, and vocations. Learn more about the different types of grants we award on the next page and on our website.

catholiccf.org/grants

“
Keep in mind the words of the Lord Jesus who himself said, 'It is more blessed to give than to receive.' Acts 20:35
”

Gather

Grow

Give



The Impact of our Grant Making

Ministry

Ministries throughout the Diocese and across the country are supported by Foundation donors. Many of the grants for ministry are for parish-level programs that enrich and evangelize our local community. Our grant making supports programs which enrich liturgical music, increase parishioner participation in ministries, catechize adults as well as children, provide resources to families for at-home prayer life, train clergy and community leaders to better serve their communities, and more.



► **The Encuentro Hijos e Hijas** is a spiritual movement where young Hispanic leaders from different parishes within our diocese come together to take part in an annual retreat. The retreat draws about 100 young people every year for a weekend of spiritual awakening and self-reflection. With the help of a grant from the Foundation, the retreat leaders offered scholarships to those who were unable to pay the full retreat fee.

Outreach

Our grant making supports service organizations that feed and assist our neighbors in need. A large majority of grants are awarded to local programs like the outreach programs at parishes and our local Catholic Charities. Some grant making is directed to national organizations which serve those in need on a larger scale. Grant money supports food pantries, citizenship classes, rental assistance, health fairs, education for disadvantaged communities, and more.

► **Our Lady of La Vang** parish received a grant to fund vital programs for their community including their Citizenship Preparation Class and free daily transportation to mass for senior citizens. With support from the Foundation, the parish is able to meet the needs of the community.



Parish Operations

Many of the endowments designated for a specific parish were created as general operating endowments. This means that the parish will receive an annual, unrestricted grant from that endowment **FOREVER**. Many parishes have goals around growing these endowments so that the annual grant becomes large enough to fund a specific program or position at the parish. Others simply use the grant to supplement their overall budget.

► **The Catholic Community at Stanford** set the goal to grow their parish's endowment to \$2 million so that the annual grant can fund a full-time Jesuit at the parish.



Education & Schools

Grants from the Foundation support tuition assistance, school operations, educational institutions at all levels, and other educational programs. We manage an endowment for the Diocesan Tuition Assistance program which helps families all over the Diocese of San Jose with financial aid. Grants from the Foundation support educational institutions all over the nation as well as local elementary, middle and high schools.

► **Saint Patrick School** in San Jose aims to further their mission of serving the least among us by using the annual grant from the Saint Patrick School Endowment to make Catholic education accessible to those for whom it would otherwise be out of reach. They plan to dedicate the grant money to tuition assistance and the free and reduced cost lunch program.



Vocations

Grants for vocations – seminarian, diaconate, and religious – support the growth and future of our Catholic Church and reduce the financial barriers to those seeking to respond to the Lord's call. The Vocations Office helps individuals discern a vocation to ordained or vowed service to the Church, supports those who are exploring this call, provides training and education to those pursuing their vocations, and organizes retreats, resources, and events to promote and pray for vocations.

► Each year the **Diocese of San José** supports seminarians in their priestly formation including tuition, room and board and a small monthly stipend. Grants from the Seminarian Endowment help support this program.



Donor Advised Fund Grant Making

Our Donor Advised Fund (DAF) Holders grant to all of the areas listed above. These fund holders give to local parishes and service organizations as well as important Catholic and non-Catholic nonprofits all across the United States. The Foundation informs DAF Holders about local organizations doing great work and assists donors in achieving their philanthropic goals. We aim to educate DAF Holders about local issues and shift their mindset from viewing themselves as "donors" to "philanthropists."

For more details on our grant disbursements, please reference the Grants Disbursement Chart for the current fiscal quarter. Grant results and stories can also be found in our Annual Report and on our website.

Donor Advised Fund (DAF) Grants

DONOR ADVISES GRANTS

to eligible non-profit organizations in the US

- ▶ Unlimited number of grants and beneficiaries at the donor's discretion
- ▶ The advisor may grant to Non-Catholic organizations whose work is in line with Catholic Social Teaching
- ▶ Grants can start as soon as the DAF is created
- ▶ Online portal allows for paperless grant requests
- ▶ The advisor may impose some restrictions on how the funds are to be used

Designated Endowments Grants

THE FOUNDATION GRANTS

to non-profit organization for whom the fund is established

- ▶ Grants are offered once annually
- ▶ Grants are in a range of 3-5% and are calculated based on a 16-quarter rolling average balance
- ▶ The beneficiary organization is given the option to take all of the funds available for that year or to reinvest
- ▶ The grant purpose is determined when the fund is established

GRANTING BY FUND TYPE

Family Endowments Grants

FAMILY SETS BENEFICIARIES

to whom grants are distributed annually

- ▶ Grants are made once annually
- ▶ Grants are in a range of 3-5% and are calculated based on a 16-quarter rolling average balance
- ▶ The endowment can grant to multiple recipients, subject to minimums
- ▶ The donor has the option to impose restrictions on how the funds are to be used by the beneficiary

Field of Interest Endowments Grants

THE FOUNDATION GRANTS

to programs based on applications

- ▶ The Foundation awards grants based on the quality and merit of applications
- ▶ Grant amounts vary and are subject to grant money available each year and number of qualified applicants in each category
- ▶ Grants can only be used for the purpose described in the application and may require reporting by the grant recipient
- ▶ Grants are available under different categories, such as liturgical music, parish outreach, family life, and more

▶ Contact Us

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