

As of March 31, 2024

**Summary**

Total by Fund Type	2020	2021	2022	2023	2024	Since Inception
Institutional Endowment	\$ 3,046,000	\$ 2,512,000	\$ 3,182,000	\$ 2,790,000	\$ 336,000	\$ 24,185,000
Institutional Non-Endowed	\$ -	\$ 200,000	\$ 52,000	\$ 304,000	\$ -	\$ 15,648,000
Family Funds						
Donor Advised Funds	\$ 1,942,000	\$ 2,266,000	\$ 4,395,000	\$ 7,557,000	\$ 1,079,000	\$ 21,618,000
Family Funds (Endw. & Non-Endw.)	\$ 38,000	\$ 773,000	\$ 995,000	\$ 897,000	\$ -	\$ 2,815,000
Appeals & Misc.	\$ 443,000	\$ 33,000	\$ 35,000	\$ 85,000	\$ -	\$ 687,000
<b>Total</b>	<b>\$ 5,470,000</b>	<b>\$ 5,780,000</b>	<b>\$ 8,660,000</b>	<b>\$ 11,630,000</b>	<b>\$ 1,420,000</b>	<b>\$ 64,950,000</b>

Total by Grant Recipient	2020	2021	2022	2023	2024	Since Inception
Diocese of San Jose	\$ 2,656,000	\$ 2,105,000	\$ 2,869,000	\$ 2,606,000	\$ 254,000	\$ 33,641,000
Catholic Charities of Santa Clara County	\$ 708,000	\$ 486,000	\$ 501,000	\$ 463,000	\$ 348,000	\$ 7,675,000
Local Catholic Schools	\$ 744,000	\$ 942,000	\$ 1,114,000	\$ 1,010,000	\$ 283,000	\$ 4,383,000
Other Organizations	\$ 1,362,000	\$ 2,250,000	\$ 4,175,000	\$ 7,554,000	\$ 531,000	\$ 19,255,000
<b>Total</b>	<b>\$ 5,470,000</b>	<b>\$ 5,780,000</b>	<b>\$ 8,660,000</b>	<b>\$ 11,630,000</b>	<b>\$ 1,420,000</b>	<b>\$ 64,950,000</b>

**Detail**

**Grants Supporting the Diocese of San Jose**

See reverse for full detail

**Grants Supporting Catholic Charities of Santa Clara County**

See reverse for full detail

**Grants Supporting Local Catholic Schools**

	2020	2021	2022	2023	2024	Since Inception
Elementary & High School Endowments	\$ 555,700	\$ 548,400	\$ 709,400	\$ 582,700	\$ -	\$ 2,428,000
Family Funds (DAF, Endw. & Non-Endw.)	\$ 154,800	\$ 297,700	\$ 315,900	\$ 350,500	\$ 282,800	\$ 1,610,000
Appeals & Misc. Grants	\$ 25,000	\$ 8,000	\$ -	\$ -	\$ -	\$ 60,000
<b>Total</b>	<b>\$ 744,000</b>	<b>\$ 942,000</b>	<b>\$ 1,114,000</b>	<b>\$ 1,010,000</b>	<b>\$ 283,000</b>	<b>\$ 4,383,000</b>

**Grants Supporting Other Organizations**

	2020	2021	2022	2023	2024	Since Inception
Institutional Funds (Endowments & Other)	\$ 7,000	\$ 6,900	\$ 6,700	\$ 5,700	\$ -	\$ 55,000
Family Funds (DAF, Endw. & Non-Endw.)	\$ 1,346,300	\$ 1,611,800	\$ 3,300,400	\$ 6,749,700	\$ 531,300	\$ 16,863,000
Appeals & Misc. Grants	\$ 500	\$ 14,000	\$ 33,900	\$ 48,200	\$ -	\$ 102,000
<b>Total</b>	<b>\$ 1,362,000</b>	<b>\$ 2,250,000</b>	<b>\$ 4,175,000</b>	<b>\$ 7,554,000</b>	<b>\$ 531,000</b>	<b>\$ 19,255,000</b>

For a full list of funds and descriptions, visit [catholiccf.org/funds](http://catholiccf.org/funds)

As of March 31, 2024

**Detail Continued**

**Grants Supporting the Diocese of San Jose**

	2020	2021	2022	2023	2024	Since Inception
<b>Parishes</b>						
Parish Endowments	\$ 126,400	\$ 77,300	\$ 94,900	\$ 58,500	\$ -	\$ 525,000
Parish Refurbishment & Repair Endw.	\$ 96,800	\$ 103,800	\$ 141,400	\$ 97,500	\$ -	\$ 1,374,000
Cathedral Basilica Preservation Endw.	\$ 198,400	\$ 285,900	\$ 425,900	\$ 507,400	\$ -	\$ 2,626,000
New Parish Acquisition Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,015,000
<b>Diocesan Schools</b>						
Education Tuition Assistance Endowm	\$ 194,300	\$ 221,600	\$ 312,300	\$ 237,400	\$ -	\$ 3,023,000
Diocesan Elementary School Endowm	\$ 123,700	\$ 130,500	\$ 137,100	\$ 140,500	\$ -	\$ 550,000
Pillar of Hope Fund	\$ -	\$ 200,000	\$ 52,000	\$ 304,400	\$ -	\$ 556,000
<b>Ministries</b>						
Institute for Leadership in Ministry En	\$ 95,000	\$ 101,600	\$ 138,300	\$ 95,300	\$ -	\$ 1,390,000
Youth & Young Adult Ministry Endw.	\$ 142,200	\$ 152,300	\$ 207,300	\$ 142,600	\$ -	\$ 2,083,000
Social Justice Endowment	\$ 59,100	\$ 63,300	\$ 86,200	\$ 59,300	\$ -	\$ 870,000
<b>Vocations</b>						
Seminarian Endowment	\$ 137,700	\$ 166,800	\$ 234,400	\$ 182,700	\$ -	\$ 1,640,000
Diaconate Training Endowment	\$ 35,600	\$ 38,000	\$ 51,700	\$ 35,700	\$ -	\$ 519,000
Fund for Vocations & Religious Minist	\$ 14,200	\$ 15,600	\$ 17,100	\$ 16,600	\$ -	\$ 64,000
<b>Spring Grant Cycle</b>						
Apolonia Andre Fund for Liturgical Mu	\$ 29,700	\$ 13,100	\$ 26,000	\$ 26,000	\$ -	\$ 126,000
Bishop Patrick McGrath Endw. for Mir	\$ 102,300	\$ 60,400	\$ 68,000	\$ 61,400	\$ -	\$ 292,000
Parish Outreach	\$ 205,000	\$ 81,200	\$ 81,000	\$ 81,200	\$ -	\$ 1,240,000
Parish Stewardship	\$ 186,500	\$ 64,000	\$ 61,000	\$ 61,600	\$ -	\$ 946,000
Pastoral Ministry Training and Format	\$ 196,200	\$ 91,200	\$ 78,000	\$ 77,900	\$ -	\$ 1,240,000
<b>Grants from Family Funds</b>						
<i>Donor Advised Funds, Family Endowments,</i>	\$ 367,100	\$ 236,200	\$ 655,200	\$ 384,700	\$ 253,500	\$ 2,406,800
<b>Appeals &amp; Miscellaneous Grants</b>	\$ 345,800	\$ 2,000	\$ 1,200	\$ 35,300	\$ -	\$ 7,154,500
<b>Total</b>	<b>\$ 2,656,000</b>	<b>\$ 2,105,000</b>	<b>\$ 2,869,000</b>	<b>\$ 2,606,000</b>	<b>\$ 254,000</b>	<b>\$ 33,641,000</b>

**Grants Supporting Catholic Charities of Santa Clara County**

	2020	2021	2022	2023	2024	Since Inception
CCSCC Endowment	\$ 540,100	\$ 290,200	\$ 304,800	\$ 320,000	\$ 336,000	\$ 3,194,000
Family Funds (DAF, Endw. & Non-Endw)	\$ 95,800	\$ 186,800	\$ 195,700	\$ 141,800	\$ 11,700	\$ 1,033,000
Appeals & Misc. Grants	\$ 72,200	\$ 8,700	\$ -	\$ 1,000	\$ -	\$ 3,448,000
<b>Total</b>	<b>\$ 708,000</b>	<b>\$ 486,000</b>	<b>\$ 501,000</b>	<b>\$ 463,000</b>	<b>\$ 348,000</b>	<b>\$ 7,675,000</b>

For a full list of funds and descriptions, visit [catholiccf.org/funds](http://catholiccf.org/funds)