CAPSTONE ADVISOR SESSION

EVENT SPONSORSHIP OVERVIEW

The Capstone Advisor Session is the Catholic Community Foundation's annual event for advisors. This event provides an opportunity for advisors to network and hear from experts on topics of philanthropy.

ATTENDEE INFORMATION

PROFESSIONS REPRESENTED:

- Estate planning
- Tax
 - Wealth Management
- Insurance
- & more!

GEOGRAPHIES REPRESENTED:

- Silicon Valley
- Peninsula
- East Bay
- San Francisco



ABOUT THE EVENT

Tue, October 29, 2024

7:30 am – Networking 8:15 am – Presentation

Silicon Valley Capital Club (Downtown San Jose)

catholiccf.org/capstone-advisor-session



PREVIOUS SPONSORS



SPONSORSHIP INFORMATION

Cost: \$1,000

Firm name listed on physical invitation (if purchased before 09/13) Logo on digital invitation (if purchased before 09/16) Logo on event webpage, day-of event signage and take-home materials Sponsor recognition during event

READY TO SPONSOR?

Email the following information to Marie Galetto-Dugoni (galetto@catholiccf.org) by September 13 to have your firm included on all invitations.

Organization Nar	ne:	 	
Contact Name: _		 	
Contact Email:		 	