

As of September 30, 2024

Summary

Total by Fund Type	2020	2021	2022	2023	2024	Since Inception
Institutional Endowment	\$ 3,046,000	\$ 2,512,000	\$ 3,182,000	\$ 2,790,000	\$ 2,311,000	\$ 26,160,000
Institutional Non-Endowed	\$ -	\$ 200,000	\$ 52,000	\$ 304,000	\$ 446,000	\$ 16,093,000
Family Funds						
Donor Advised Funds	\$ 1,942,000	\$ 2,266,000	\$ 4,395,000	\$ 7,557,000	\$ 3,495,000	\$ 24,034,000
Family Funds (Endw. & Non-Endw.)	\$ 38,000	\$ 773,000	\$ 995,000	\$ 897,000	\$ 6,145,000	\$ 8,960,000
Appeals & Misc.	\$ 443,000	\$ 33,000	\$ 35,000	\$ 85,000	\$ 1,000	\$ 688,000
Unrestricted (Catholic Impact Fund)	\$ -	\$ -	\$ -	\$ -	\$ 35,000	\$ 35,000
Total	\$ 5,470,000	\$ 5,780,000	\$ 8,660,000	\$ 11,630,000	\$ 12,430,000	\$ 75,940,000

Total by Grant Recipient	2020	2021	2022	2023	2024	Since Inception
Diocese of San Jose	\$ 2,656,000	\$ 2,105,000	\$ 2,869,000	\$ 2,606,000	\$ 2,986,000	\$ 36,374,000
Catholic Charities of Santa Clara County	\$ 708,000	\$ 486,000	\$ 501,000	\$ 463,000	\$ 429,000	\$ 7,756,000
Local Catholic Schools	\$ 744,000	\$ 942,000	\$ 1,114,000	\$ 1,010,000	\$ 627,000	\$ 4,728,000
Other Organizations	\$ 1,362,000	\$ 2,250,000	\$ 4,175,000	\$ 7,554,000	\$ 8,391,000	\$ 27,115,000
Total	\$ 5,470,000	\$ 5,780,000	\$ 8,660,000	\$ 11,630,000	\$ 12,430,000	\$ 75,970,000

Detail
Grants Supporting the Diocese of San Jose

See reverse for full detail

Grants Supporting Catholic Charities of Santa Clara County

See reverse for full detail

Grants Supporting Local Catholic Schools

	2020	2021	2022	2023	2024	Since Inception
Elementary & High School Endowments	\$ 555,700	\$ 548,400	\$ 709,400	\$ 582,700	\$ 32,500	\$ 2,460,000
Family Funds (DAF, Endw. & Non-Endw.)	\$ 163,000	\$ 386,000	\$ 405,000	\$ 427,000	\$ 594,700	\$ 2,208,000
Appeals & Misc. Grants	\$ 25,000	\$ 8,000	\$ -	\$ -	\$ -	\$ 60,000
Total	\$ 744,000	\$ 942,000	\$ 1,114,000	\$ 1,010,000	\$ 627,000	\$ 4,728,000

Grants Supporting Other Organizations

	2020	2021	2022	2023	2024	Since Inception
Institutional Funds (Endowments & Other)	\$ 7,000	\$ 6,900	\$ 6,700	\$ 5,700	\$ 7,800	\$ 63,000
Family Funds (DAF, Endw. & Non-Endw.)	\$ 1,354,400	\$ 2,229,200	\$ 4,134,600	\$ 7,500,400	\$ 8,368,400	\$ 26,935,000
Appeals & Misc. Grants	\$ 500	\$ 14,000	\$ 33,900	\$ 48,200	\$ -	\$ 102,000
Total	\$ 1,362,000	\$ 2,250,000	\$ 4,175,000	\$ 7,554,000	\$ 8,391,000	\$ 27,115,000

 For a full list of funds and descriptions, visit catholiccf.org/funds

As of September 30, 2024

Detail Continued
Grants Supporting the Diocese of San Jose

	2020	2021	2022	2023	2024	Since Inception
Parishes						
Parish Endowments	\$ 126,400	\$ 77,300	\$ 94,900	\$ 58,500	\$ 87,400	\$ 612,000
Parish Refurbishment & Repair Endw.	\$ 96,800	\$ 103,800	\$ 141,400	\$ 97,500	\$ 97,600	\$ 1,472,000
Cathedral Basilica Preservation Endw.	\$ 198,400	\$ 285,900	\$ 425,900	\$ 507,400	\$ 514,100	\$ 3,140,000
New Parish Acquisition Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,015,000
Diocesan Schools						
Education Tuition Assistance Endw.	\$ 194,300	\$ 221,600	\$ 312,300	\$ 237,400	\$ 242,800	\$ 3,265,000
Diocesan Elementary School Endw.	\$ 123,700	\$ 130,500	\$ 137,100	\$ 140,500	\$ 145,800	\$ 696,000
Pillar of Hope Fund	\$ -	\$ 200,000	\$ 52,000	\$ 304,400	\$ 430,900	\$ 987,000
Ministries						
Institute for Leadership in Ministry Endw.	\$ 95,000	\$ 101,600	\$ 138,300	\$ 95,300	\$ 95,400	\$ 1,486,000
Youth & Young Adult Ministry Endw.	\$ 142,200	\$ 152,300	\$ 207,300	\$ 142,600	\$ 142,800	\$ 2,226,000
Social Justice Endowment	\$ 59,100	\$ 63,300	\$ 86,200	\$ 59,300	\$ 59,400	\$ 929,000
Vocations						
Seminarian Endowment	\$ 137,700	\$ 166,800	\$ 234,400	\$ 182,700	\$ 186,000	\$ 1,826,000
Diaconate Training Endowment	\$ 35,600	\$ 38,000	\$ 51,700	\$ 35,700	\$ 35,700	\$ 555,000
Fund for Vocations & Religious Ministries	\$ 14,200	\$ 15,600	\$ 17,100	\$ 16,600	\$ 17,000	\$ 81,000
Spring Grant Cycle						
Apolonia Andre Fund for Liturgical Music	\$ 29,700	\$ 13,100	\$ 26,000	\$ 26,000	\$ 29,500	\$ 156,000
Bishop Patrick McGrath Endw. for Ministry	\$ 102,300	\$ 60,400	\$ 68,000	\$ 61,400	\$ 62,200	\$ 354,000
Parish Outreach	\$ 205,000	\$ 81,200	\$ 81,000	\$ 81,200	\$ 80,700	\$ 1,321,000
Parish Stewardship	\$ 186,500	\$ 64,000	\$ 61,000	\$ 61,600	\$ 61,200	\$ 1,007,000
Pastoral Ministry Training & Formation	\$ 196,200	\$ 91,200	\$ 78,000	\$ 77,900	\$ 77,400	\$ 1,317,000
Grants from Family Funds						
<i>Donor Advised Funds, Family Endowments, etc</i>	\$ 367,100	\$ 236,200	\$ 655,200	\$ 384,700	\$ 584,200	\$ 2,737,500
Appeals & Miscellaneous Grants	\$ 345,800	\$ 2,000	\$ 1,200	\$ 35,300	\$ 36,300	\$ 7,190,800
Total	\$ 2,656,000	\$ 2,105,000	\$ 2,869,000	\$ 2,606,000	\$ 2,986,000	\$ 36,374,000

Grants Supporting Catholic Charities of Santa Clara County

	2020	2021	2022	2023	2024	Since Inception
CCSCC Endowment	\$ 540,100	\$ 290,200	\$ 304,800	\$ 320,000	\$ 336,000	\$ 3,194,000
Family Funds (DAF, Endw. & Non-Endw.)	\$ 95,800	\$ 186,800	\$ 195,700	\$ 141,800	\$ 92,900	\$ 1,114,000
Appeals & Misc. Grants	\$ 72,200	\$ 8,700	\$ -	\$ 1,000	\$ -	\$ 3,448,000
Total	\$ 708,000	\$ 486,000	\$ 501,000	\$ 463,000	\$ 429,000	\$ 7,756,000

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